

MINUTES

Montevallo City Council Work Session

September 14, 2026

5:30 p.m. at City Hall

Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Brandelyn Nelson, Council Member Alyssa Green. Quorum present.

Work Session Called to Order at 5:30 PM by Mayor Nix with Quorum present.

Discussion of New Business Items:

- **Discussion of Renewal of MOU with Stephens College of Business** – 1 year renewal of Falcon Consulting Services provided by Stephens College of Business.
- **Discussion of Request to Close Streets from the University of Montevallo – Founders Day Music Event** - request to close Oak St. from the Performing Arts Center to Vine St. and North Boundary St. at Valley St. on Thursday October 8, 2026 from 1:00 PM to 12:00 AM.
- **Discussion of Resolution 09142026 - 350** – a Resolution adopting the Annual Budget for Fiscal Year 2026-2027.
- **First Reading and Discussion of Ordinance 09142026 - 222** – an Ordinance amending the Municipal Code of the City of Montevallo Chapter 16 Article III Section 16-59(e), regarding the hours of sales of on-premise alcoholic beverages, Section 16-59(f) regarding the hours of sales of off premise alcoholic beverages.
- **Discussion of Resolution 09142026 – 544** – a Resolution authorizing the release of Surety Bond No. 0842164 for LGI Homes – Alabama, LLC for Lexington Parc Phase 2 Asphalt Wearing Surface.

Montevallo City Council Meeting

September 14, 2026

6:00 p.m. at City Hall

Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Brandelyn Nelson, Council Member Alyssa Green. Quorum present.

Pledge of Allegiance

Council Meeting was called to order at 6 PM by Mayor Rusty Nix.

Invocation C.P. Pierson gave the invocation.

Approval and/ or corrections of the Minutes: 08.24.26 Minutes - Motion made by Council Member Mitchell, Seconded by Council Member Nelson, All Ayes, Motion Passed.

Recognitions/Awards: U.S. Constitution Week September 17 – 23 – Mayor Nix read the Proclamation and presented it to Judy Santa Cruz on behalf of the local David Lindsay Chapter of the DAR. See Appendix 1.

Opportunities for Citizens to speak to the Council: TJ Robertson 661 E Boundary owner of the Dive Bar and Grill spoke to Council addressing the issue of underage drinking and Main St fight, he addressed fake ID's and youthful drinking and how he and his employees manage anyone trying to come in that are underage - they don't let them in or anyone inside they are constantly watching for any issues.

CP Pierson 1131 Oak St addressed Council about the National Education Association in Montgomery and comments on alcohol.

Jo Hogan 1141 Nabors St advised she is concerned the ordinance targets one business in particular, the Dive Bar and Grill, and finds that to be wrong. We should encourage our businesses to flourish, and this ordinance seems to limit businesses that may want to come here. Would like the Council to rethink what they are doing and look at the business to see if they are not following the law, challenge that business, not all businesses.

Rebecca Beaty 320 Shoshone talked to citizens that say students will drive to other cities to drink alcohol and the citizens she's spoken with feel this will hurt existing businesses economic development for Montevallo, feels this could be handled differently.

Kathryn Wood 851 Morgan St addressed Council that she attended the University of Montevallo from 2005 until 2011 and fell in love with Montevallo so she purchased a home here, she advised against the ordinance as she would like to have an adult beverage when she gets off work at midnight and socialize and if this ordinance had been in place she would have chosen to live in another town; feels like economic development will be hurt.

Rachel Phillips 635 Main St I live upstairs above the Dive Bar and Grill on Main St and the incident involving the youth happened outside the establishment, she's watched as employees have driven or walked kids home to make sure they're safe, she feels the owners care about their customers and do all they can to keep everyone safe, they want a safe place for kids to hang out, if one incident caused this she would like Council to reevaluate and come to a different agreement on how to handle this.

Cheryl Patton 1220 Highland St owner of Meri Moon feels this will hurt businesses even though her business doesn't stay open that late she would like to be able to host a wedding party or something similar she would have the option to do that, there is safety of having young people in a licensed facility versus a frat house, if you're serious about this issue then make it a dry community, more youth are drinking alcohol at frat houses than at the Dive Bar and Grill where they get asked for ID, stated you may not say you're targeting a particular business but you are targeting as this is the only business it will effect and you are targeting future businesses that haven't even done anything wrong.

Jimmy Maddox 1380 Highland advised he owns the building the Dive Bar and Grill is located in and if this ordinance goes through he feels it shows Montevallo does not support small businesses.

Donna McDow 149 Heritage Trace Parkway advised she didn't know how many businesses stayed open until 2 AM but it sounds like only one and doesn't think closing two hours earlier would make a big

difference, she challenged everyone in attendance to come to Council meetings all the time and be interested in everything that is going on at Council meetings regarding the City.

Brianna McLanahan citizen of Hoover advised she feels one business is being targeted and will cause youth to leave town to drink alcohol and the ordinance doesn't prevent that from happening due to not having a safe environment here and stated any future businesses, if there is a limit on what they can achieve, will not come to Montevallo.

Rebecca Collins owner of Skye Apothecary located two doors down from the Dive Bar and Grill said the employees protect the people that come to the bar, her husband is the DJ and has been for five years, she's seen how the employees interact with youth in a positive way, feels the students will not stay here and will drive to another city, if the youth stay here she feels they are in a controlled and safe environment.

Alex Toole 851 Morgan St proposed instead of writing a blanket law for all businesses would like to consider other alternatives to ordinance such as increasing police presence to deter incidences from happening.

Public Health & Safety (Police, Fire Code Enforcement, Impact, Housing Abatement, Annexation) - Reported during City Council Meeting.

Sustainability (Streets & Sanitation, Recycling, Arbor & Beautification, Environmental, Historical Comm.) - Reported during City Council Meeting.

Recreation and Community Development (Parks & Recreation, Vallo Cycle, Youth Athletics, Trails) - Reported during City Council Meeting.

Education, Arts & Outreach (Schools, UM, Boys & Girls Club, Library, American Village, Sister City Commission, Art Walk, MJCC) - Reported during City Council Meeting.

Finance, Economic Development & Tourism (Finance, MDCC, IDB, Chamber, Main Street, Planning and Zoning) - Reported during City Council Meeting.

Mayor Nix called for Committee Reports:

Mayor Nix called on Council Member Dukes for the Public Health and Safety Reports. Council Member Dukes called on Chief Burr for the Police Department report. Chief Burr reported there were 96 Reports in August and 741 Total Reports for the year. Chief Burr made comments about increasing police presence. See Appendix 2.

Council Member Dukes called on Chief Davis for the Fire Department report. Chief Davis reported there were 145 Calls in August and 1,073 Total for the Year. See Appendix 3.

Mayor Nix called on Council Member Mitchell for the Sustainability Reports. Council Member Mitchell called on Kirk Hamby, Head of Public Works. Kirk reported Public Works is down by two employees. He

reported they worked hard over the weekend at the Tinglewood Festival and encouraged everyone to thank the employees when you see them.

Council Member Mitchell reported the Arbor Board meeting was held last week.

Council Member Mitchell reported the Historical Preservation Commission meeting was held on the first Tuesday.

Mayor Nix called on Council Member Green for the Recreation and Community Development Reports. Council Member Green read the report submitted for Parks and Recreation, Youth Sports, and the Senior Center submitted by Sydney Baugh, Director. See Appendix 4. Council Member Green reported the Parks and Recreation Board Meeting met on August 25th and the minutes are forthcoming.

Mayor Nix called for on Council Member Nelson for the Education Arts & Outreach Reports. Council Member Nelson reported that Marissa Wilson, Director of the Parnell Memorial Library is attending the Association for Rural and Small Libraries the week in Montgomery, and she will be speaking about the library's Teen Advisory Board on Saturday. Council Member Nelson read her submitted report. See Appendix 5.

Mayor Nix called on Council Member King for the Finance and Economic Development Reports. Council Member King called on Adele Nelson, Executive Director, Montevallo Chamber of Commerce. Adele reported on the Tinglewood Festival and Cars by the Creek held in Orr Park over the weekend; Chamber luncheon will be on September 16th; pre-orders for the Montevallo Pecan Sale; Montevallo Luau will be September 19th; Montevallo Hometown Halloween will be Friday, October 30th. See Appendix 6.

Council Member King reported MDCD met Monday and the items discussed were the multi-field project – the fields will have real grass, lights are up, starting the seating; hotel project is coming along and still projected to be complete by December; high school gym project is coming right along; discussed parking lot expansion for City Hall once hotel is completed; lighting for the pickleball courts in Stephens Park project and a quote was received for \$32,000 and MDCD is willing to spend up to \$25,000 to supplement the city if Council chooses to move forward with that project.

Council Member King reported Planning and Zoning will meet this Thursday at 6 PM in Council Chambers and is open to the public.

Council Member King reported the Finance Meeting will be held on the 22nd at 4 PM in Council Chambers and is open to the public.

Consent to Pay the Bills: Mayor Nix asked for a Motion to Pay the Bills. Council Member Dukes made a motion to pay the bills, Seconded by Council Member Nelson, All Ayes. Motion Passed.

New Business:

- **Renewal of MOU with Stephens College of Business** – 1 year renewal of Falcon Consulting Services provided by Stephens College of Business. Motion made by Council Member Mitchell, Seconded by Council Member Nelson, All Ayes, Motion passed. See Appendix 7.

- **Request to Close Streets from the University of Montevallo** – request to close Oak St. from the Performing Arts Center to Vine St. and North Boundary St. at Valley St. on Thursday October 8, 2026 from 1:00PM to 12:00 AM. Motion made by Council Member Green, Seconded by Council Member Nelson, All Ayes, Motion passed. See Appendix 8.
- **Resolution 09142026 -350** – a Resolution adopting the Annual Budget for Fiscal Year 2026-2027. Motion made by Council Member Nelson, Seconded by Council Member Dukes, All Ayes, Motion passed. See Appendix 9.
- **Ordinance 09142026 - 222** – an Ordinance amending the Municipal Code of the City of Montevallo Chapter 16 Article III Section 16-59 (e), regarding the hours of sales of on-premise alcoholic beverages, Section 16-59(f) regarding the hours of sales of off premise alcoholic beverages. First Reading/ No Vote. See Appendix 10.
- **Resolution 09142026 – 544** – a Resolution authorizing the release of Surety Bond No. 0842164 for LGI Homes – Alabama, LLC for Lexington Parc Phase 2 Asphalt Wearing Surface. Motion made by Council Member Nelson, Seconded by Council Member Dukes, All Ayes, Motion passed. See Appendix 11.

Old Business: None

Board Appointments: None

Other Business: None

Citizen Participation: Cheryl Patton 1220 Highland St addressed Council that Emily Gill had asked the Council about considering an Entertainment District on the Agenda in the future and have conversations between the business and Council about this together.

Mayor Nix addressed attendees that conversations are to have an event-based open container, and he and Council are still willing to have those conversations.

Council Member King asked the Mayor if we could consult with the ABC Board and gather information about what we can and can't do for an events-based open container and what that looks like so we all can fully understand what a City can allow and not allow to be able to come together as a group and have conversations with our constituents.

Richard Carruthers 450 Shelby St asked Council about the hotel that's opening and if they have a bar, (Mayor Nix advised he had and they close all their establishments at 10 PM) and he advised he's thinking of tourism, for example, if he came to town and would like to go out to a bar after he felt it would make the experience of staying in Montevallo a better experience.

Bobby CP Pierson 1131 Oak St asked about trees on Oak St when the gymnasium is done will the trees be pruned and would the sidewalk extend all the way to the four-way stop sign.

Rebecca Beaty 320 Shoshone addressed the need to have a turn lane on Hwy 119 at the Dollar General and knows it's not Montevallo – City Clerk Gilbert advised the City has approached ALDOT about this issue, adding a turn lane costs approximately \$100,000, he advised the City is looking at ways to do that.

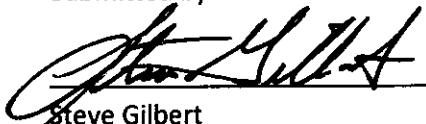
Emily Gill 260 Vine St addressed Council to advise she would be willing to facilitate the process for an Entertainment District and / or event-based open container and asked for volunteers.

Mayor Nix asked for a Motion to end Regular Session and move into Executive Session, Council Member Dukes made a Motion to end Regular Session and move into Executive Session, Council Member Nelson Seconded, All Ayes.

Mayor Nix asked for a Motion to Return to Regular Business, Council Member Mitchell made a Motion to Return to Regular Business, Council Member Dukes Seconded, All Ayes.

Adjourn: Mayor Nix called for a Motion to adjourn the meeting. Motion made by Council Member Mitchell, Seconded by Council Member King, All Ayes. Meeting adjourned at 8:32 PM.

Submitted by:

A handwritten signature in black ink, appearing to read "Steve Gilbert", written over a horizontal line.

Steve Gilbert
City Clerk / Treasurer

Constitution Week Proclamation

WHEREAS: The Constitution of the United States of America, the guardian of our liberties, embodies the principles of limited government in a Republic dedicated to rule by law; and

WHEREAS: September 17, 2026, marks the two hundred and thirty-ninth anniversary of the framing of the Constitution of the United States of America by the Constitutional Convention; and

WHEREAS: It is fitting and proper to accord official recognition to this magnificent document and its memorable anniversary, and to the patriotic celebrations which will commemorate it; and

WHEREAS: Public Law 915 guarantees the issuing of a proclamation each year by the President of the United States of America designating September 17 through 23 as Constitution Week,

NOW, THEREFORE I, Rusty Nix by virtue of the authority vested in me as Mayor of the City of Montevallo in the State of Alabama do hereby proclaim the week of September 17th through 23rd as CONSTITUTION WEEK and ask our citizens to reaffirm the ideals the Framers of the Constitution had in 1787 by vigilantly protecting the freedoms guaranteed to us through this guardian of our liberties.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Seal of the City to be affixed this 14th day of September in the year of our Lord, two thousand twenty-six.

Signed: _____

Rusty Nix, Mayor

Attest : _____

Steve Gilbert, City Clerk

APPENDIX 2

	January-26	February-26	March-26	April-26	May-26	June-26	July-26	August-26	September-26	October-26	November-26	December-26	Total
Total Reports	93	104	88	92	121	90	57	96			0	0	741
Criminal Cases	70	79	58	71	90	60	40	78					546
Non-Criminal	23	25	30	21	31	30	17	18					195
Traffic Accidents	4	12	14	11	12	6	8	18					85
Traffic Citations	63	66	60	79	48	74	45	106					541
DUI Arrests	5	7	2	4	8	4	5	6					41
Public Intox Arr	1	1	1	1	4	1	1	7					17
Alias Arrests	11	12	10	8	10	11	6	7					75
Juvenile Arrests	1	0	3	0	1	1	0	0					6
Misd Arrests	11	6	11	13	10	0	5	13					69
Felony Arrests	4	7	4	4	4	6	2	5					36
Drug Related	6	16	8	11	12	7	3	6					69
Total Arrest	39	49	39	41	49	30	22	44			0	0	313
Auto Thefts	0	0	0	0	0	0	0	0					0
Burglaries	0	0	0	0	1	0	0	6					7
Auto Recoveries	0	0	0	0	0	0	0	0					0
Auto Burglaries	2	1	1	0	0	4	2	1					11
Criminal Mischief	0	1	0	2	1	1	1	1					7
DV. Related	6	5	3	5	10	4	7	8					48
Assaults	1	1	1	3	1	0	0	0					7
Fraud/Forgery	1	1	1	1	0	2	1	0					7
Harass / Reck	5	5	2	3	2	4	1	4					26
Misc. Offenses	24	23	28	23	32	42	11	30					213
Robberies	0	0	0	0	0	0	0	0					0
Sex Crimes/Other	2	0	0	0	0	0	0	0					2
Thefts / Attempts	9	8	3	8	2	2	0	2					34
Suicide / Attempts	0	0	1	0	0	0	0	0					1
Deaths	1	0	1	0	1	0	0	0					3

APPENDIX 3

APPENDIX 3

[illegible]

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
HEAD/NECK INJURY		1	2	1	1	3	2	2	4	16
HEADACHE		2	0	1	0	3	0	0	0	6
HEART PROBLEMS		2	4	10	7	5	5	11	17	61
HEAT PROBLEMS		0	0	0	0	0	1	2	0	3
MVC	MVC - CHECK FOR INJURIES	3	5	8	6	6	3	8	3	42
	MVC - PEDESTRIAN INVOLVED	0	0	0	0	0	0	0	1	1
	MVC WITH INJURIES	3	0	2	0	1	0	0	1	7
NOTE IN CAD		1	0	0	1	0	0	0	0	2
OB/GYN PATIENT		0	0	0	1	0	0	0	0	1
ODOR	ODOR OF ELECTRICAL	0	1	0	1	0	1	0	0	3
	ODOR OF PROPANE / NATURAL GAS	1	0	1	0	0	0	0	0	2
PERSON	PERSON DOWN	0	2	2	0	1	0	1	1	7
POSSIBLE STROKE		0	6	3	1	4	2	4	2	22
SEIZURE		2	2	4	3	0	1	2	1	15
SUICIDE ATTEMPT		0	1	1	2	2	0	0	3	9
TEST CALL		0	1	0	0	0	0	1	0	2
TRAUMATIC INJURY		0	0	1	0	0	0	0	0	1
UNRESPONSIVE PERSON		7	8	6	3	3	5	6	7	45
UTILITY LINES DOWN		0	0	0	1	0	0	0	0	1
Total		137	126	141	124	129	126	145	145	1,073

Parks & Recreation Department

Youth Athletics/ Senior Center/ Council Report 9/14/26

- Youth Football games started this past weekend
- Our midgets won 28-0; minors won 20-6; majors game was cancelled due to lightning – this game is being played tonight at Thorsby at 6:30 pm
- Fall baseball and softball starts September 28th
- Uniform pick-up will be Friday, 9/18 from 5pm – 7 pm and Thursday, 9/24 from 6:45 pm – 8 pm at the Scout Lodge
- Senior Center participants are going to Shoney's on Thursday, 9/17
- The Senior Center received their grant funds which covers: a new 65" TV, entertainment center, new desks, new tables, new word search coloring books, Blackstone griddle, and more

APPENDIX 5

Library Report 9.14.26

- I am attending the Association for Rural and Small Libraries this week in Montgomery! So excited to learn and bring things back, I am also going to be speaking on Saturday about our teen advisory board
- Thursday night at the library, is watercolor craft night! Painting sunflowers! At 6.
- We are having a huge Hobbit Party Tuesday September 22nd at 6.
- Teen book club is meeting every Thursday at 6, in partnership with the American village. We still have books at the library.
- Thank you who all came to our homeschool hub program from the city for our Meet Montevallo ! the Mayor, city council woman Leila, fire and police departments! Sarah with Impact!
- October calendar is out in the library.

09/14/2026 Chamber/Council Report

- 1) **8th Annual Tinglewood Festival 2026** wrap-up.
- 2) **September Chamber Luncheon** / 16th WEDNESDAY "Central State Bank Connection" Speaker: Mitt Schroeder / Parnell Library / 11:30am / Lunch - noon / \$15. each RSVP ASAP
- 3) Taking Pre-Orders for **Montevallo Pecan Sale** / one pound bag of fresh shelled pecans \$15.00 each / deadline Oct. 16 with a pick-up date before Thanksgiving. Benefits the Montevallo Community Grant Fund
- 4) **Montevallo Luau** / Sat Sept. 19th / 9am - 4pm / Food, Fun, Music & Community at Village on Valley, Valley Street - between Wadsworth St. & Ashville Road (Hwy 119) More info contact Cynthia Bertolone ccakeandcoffeehouse@gmail.com
- 5) **Montevallo Hometown Halloween** Friday Oct. 30th 3:30-5pm Downtown



Adele Nelson

Executive Director

Montevallo Chamber of Commerce

P.O. Box 270 Montevallo, AL 35115

205.665.1519 office

www.montevallocc.com



Memorandum of Understanding

Between the City of Montevallo, Alabama and the Stephens College of Business at the University of Montevallo regarding Falcon Consulting

Whereas, the Stephens College of Business (SCOB) at the University of Montevallo, in an effort to further its involvement in the Montevallo Community to assist, promote, and develop local business; and

Whereas, SCOB's faculty and students are willing to offer their time, knowledge, and experience to assist local business owners with operations, planning, and other business activities; and

Whereas, the City of Montevallo desires to assist its local business community in the areas of development and sustainability; and

Whereas, the City of Montevallo, the University of Montevallo, and Shelby County have an ongoing partnership for economic development known as the Montevallo Development Cooperative District (MDCD); and

Whereas, the MDCD, Montevallo Main Street, and the Montevallo Chamber of Commerce currently engage with our local business community; and

Whereas, SCOB's Falcon Consulting would further assist the effort and activities of these economic development organizations; and

Whereas, the SCOB has operated Falcon Consulting for a period of 2 years under these terms and desires to continue offering services of business planning, marketing, financial, licensing, business expansion, human resources, management, sales, social media, etc.; and

Whereas, the SCOB desires to continue to offer the aforementioned services at no cost to Montevallo business owners,

Now, Therefore, the City of Montevallo and the Stephens College of Business hereby agree to renew this Memorandum of Understanding until either party terminates this agreement by written notification 30 days in advance.

This Memorandum of Understanding was adopted and approved by the Stephens College of Business on the 14th day of September 2026.

Dr. Sara Robicheaux, Dean

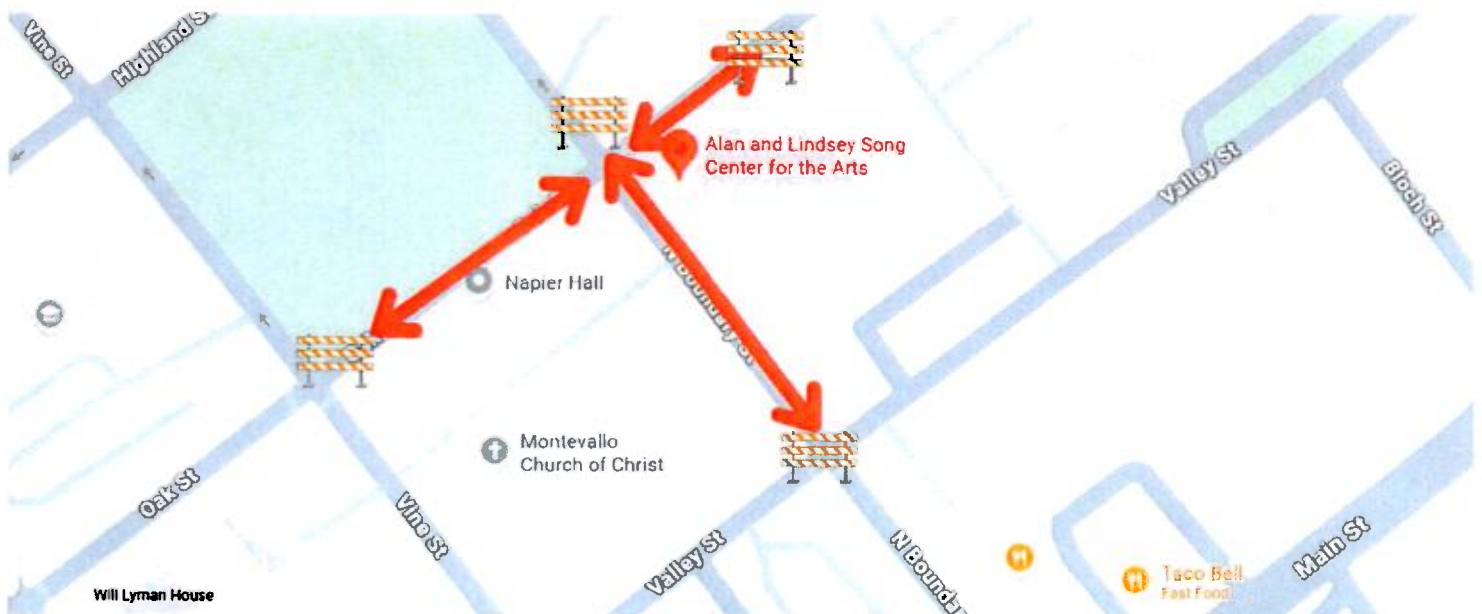
This Memorandum of Understanding was adopted and approved by the Montevallo City Council on the 14th day of September 2026.

Rusty Nix, Mayor

Street Closure Request: _____

Founders' Day Concert aka. Montevallo Flock Party Thursday, October 8, 2026

- Closure request: N. Boundary from Oak to Valley, and Oak at Vine Street intersection to just past the Song Center for the Arts (Leaving the main parking lots open)
- Reason: Free-admission concert to celebrate UM Founders' Day/Incoming President
- Time/date of closure request: Thursday, October 8 from 1:00 PM (if traffic leaving MHS can be routed to accommodate that) to 12 AM
- Event time: 6:30-9 PM
- Barricades: The County has 6 plastic A-frame style barricades, the City has 4 plastic A-frame barricades, barrels and cones. The University stated they only had cones.



RESOLUTION NO. 09142026-350

A RESOLUTION OF THE CITY OF MONTEVALLO, ALABAMA

ADOPTING ITS 2026-2027 FISCAL BUDGETS

Whereas, Generally Accepted Accounting Principles (GAAP) recommend municipalities approve an annual financial budget:

NOW THEREFORE BE IT RESOLVED BY THE CITY COUNCIL

OF MONTEVALLO, ALABAMA, AS FOLLOWS

1. The Council hereby adopts the following:

2025-2026 GENERAL FUND BUDGET

REVENUES	\$	12,514,854.39
EXPENDITURES		
ATRP II -59-2023-348 CROSSROADS GRANT	\$	(1,997,041.52)
BEAUTIFICATION	\$	(8,100.00)
HISTORICAL COMMISSION	\$	(7,000.00)
CITY JUDGE	\$	(28,319.50)
CITY ATTORNEY	\$	(18,771.40)
CITY PROSECUTOR	\$	(18,771.40)
MAYOR'S OFFICE	\$	(35,800.00)
CLERKS OFFICE	\$	(98,430.00)
CITY COUNCIL	\$	(41,700.00)
ECONOMIC DEVELOPMENT	\$	(83,151.00)
CITY HALL	\$	(1,328,400.00)
CITY SHOP	\$	(27,800.00)
POLICE	\$	(2,498,619.00)
IMPACT	\$	(175,000.00)
FIRE & RESCUE	\$	(919,450.00)
CEMETERY	\$	(98,400.00)
STREETS & ROADS	\$	(846,150.00)
LEAF & LIMB	\$	(87,675.00)
SANITATION	\$	(852,130.00)
ANIMAL CONTROL	\$	(2,900.00)
AGING PROGRAM	\$	(87,460.00)
PARKS & RECREATION	\$	(606,950.00)
Vallo-Cycle	\$	(600.00)
COMMUNITY BAND	\$	(250.00)
RECYCLING CENTER	\$	(42,550.00)
MAHLER PROPERTY		(100,000.00)
LOAN REPAYMENT (Storm Shelters / Projects)	\$	(38,825.88)
MDCD	\$	(800,000.00)
ARPA GRANT EXPENDITURES	\$	(9,712.81)
CDBG GRANT WATER/ SEWER PROJECT	\$	(1,151,000.06)
TOTAL EXPENDITURES	\$	(12,010,957.57)
NET INCOME BEFORE OTHER FINANCING SOURCES	\$	503,896.82
OTHER FINANCING USES - TRANSFERS OUT		
OTHER FINANCING USES - TRANSFERS OUT (MDCD)		
OTHER FINANCING SOURCES (USES)- TRANSFERS	\$	(479,330.00)
NET REVENUES LESS EXPENDITURES	\$	24,566.82

REVENUE

\$	6,969,900.00	GF
\$	191,000.00	POLICE
\$	125,000.00	IMPACT
\$	87,700.00	FIRE
\$	60,000.00	CEMETERY
\$	924,000.00	SANITATION
\$	15,200.00	AGING PROGRAM
\$	79,000.00	PARK and REC
\$	14,700.00	RECYCLE CENTER
\$	800,000.00	90% of 1 Cent (MDCD)
\$	90,000.00	10% of 1 Cent
\$	600.00	VALLOCYCLE
\$	1,997,041.52	ATRP II -59-2023-348 CROSSROADS GRANT
\$	1,151,000.06	CDBG GRANT WATER/ SEWER PROJECT
\$	9,712.81	ARPA FUNDING
\$	<u>12,514,854.39</u>	

OTHER FINANCING SOURCES -TRANSFERS IN

\$	108,000.00	TRANSFER FROM COURT
\$	(90,000.00)	10% OF 1 CENT EXPENSE
\$	(54,654.00)	FIRE TRUCK REPAYMENT RESERVE
\$	(70,776.00)	LIBRARY REPAYMENT RESERVE
\$	(371,900.00)	TRANSFER TO LIBRARY
\$	<u>(479,330.00)</u>	TOTAL NET TRANSFERS

Revenues	\$	13,253,570.06
Expenses	\$	(13,332,740.74)
Transfers In	\$	587,330.00
Transfers Out	\$	(587,330.00)
Use of PY Reserves	\$	100,000.00
Total	\$	<u>20,829.32</u>

4/5 CENT GAS EXCISE TAX FUND

REVENUES	\$	58,901.00
EXPENDITURES		(29,450.50)
NET REVENUES LESS EXPENDITURES	\$	29,450.50

2 & 7 CENT GAS EXCISE TAX FUN

REVENUES	\$	10,465.00
EXPENDITURES		
NET REVENUES LESS EXPENDITURES		10,465.00

10 CENT GAS TAX FUND (GAS)

REVENUES	\$	78,674.00
EXPENDITURES		(50,244.00)
NET REVENUES LESS EXPENDITURES		28,430.00

10 CENT GAS TAX FUND (DIESEL)

REVENUES	\$	33,874.00
EXPENDITURES		(16,937.00)
NET REVENUES LESS EXPENDITURES		16,937.00

COURT - FUND 24

REVENUES	\$	450,100.00
EXPENDITURES	\$	(338,550.00)
TRANSFERS OUT		(108,000.00)
NET REVENUES LESS EXPENDITURES		3,550.00

FORFEITURE - FUND 25

REVENUES		0.00
EXPENDITURES		0.00
NET REVENUES LESS EXPENDITURES		0.00

STATE CAPITAL IMPROVEMENT - FUND 26

REVENUE	\$	68,151.67
EXPENDITURES	\$	(68,151.67)
NET REVENUES LESS EXPENDITURES		0.00

LIBRARY FUND - FUND 27

REVENUES	\$	38,550.00
EXPENDITURES	\$	(410,450.00)
TRANSFER IN FROM GF	\$	371,900.00
NET REVENUES LESS EXPENDITURES		0.00

MONTEVALLO REGIONS CAPITAL RESERVE FUND - FUND 30**OPERATING TRANSFERS IN**

TRANSFER IN FROM GF 10%	\$	90,000.00
TRANSFER IN - Capital Reserve	\$	70,776.00
TRANSFER IN - Fire Truck Equipment Reserve	\$	54,654.00

TOTAL OTHER FINANCING SOURCES - TRANS IN	\$	215,430.00
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CAPITAL EXPENDITURES

CITY HALL	\$	(10,000.00)
POLICE - VEHICLES	\$	(140,000.00)
PARK AND REC EQUIPMENT	\$	(50,000.00)
STREET / SANITATION VEHICLES	\$	(108,000.00)

TOTAL CAPITAL EXPENDITURES	\$	(308,000.00)
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NET REVENUES LESS EXPENDITURES	\$	(92,570.00)
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MAHLER INHERITANCE - FUND 40

REVENUE		
EXPENDITURES	\$	(100,000.00)
USE OF PRIOR YEAR RESERVES	\$	100,000.00
NET REVENUES LESS EXPENDITURES		<u>0.00</u>
ALL REVENUES ALL FUNDS	\$	20,829.32

ADOPTED AND APPROVED THIS 14TH DAY OF SEPTEMBER, 2026

MAYOR

ATTEST:

CITY CLERK

RESOLUTION NO. 09142026-350
A RESOLUTION OF THE CITY OF MONTEVALLO, ALABAMA
ADOPTING ITS 2026-2027 FISCAL BUDGETS

Whereas, Generally Accepted Accounting Principles (GAAP) recommend municipalities approve an annual financial budget:

NOW THEREFORE BE IT RESOLVED BY THE CITY COUNCIL
OF MONTEVALLO, ALABAMA, AS FOLLOWS

1. The Council hereby adopts the following:

TOTAL REVENUES	\$	13,253,570.06
TOTAL EXPENDITURES	\$	(13,332,740.74)
NET REVENUES OVER EXPENDITURES	\$	(79,170.68)
TOTAL TRANSFERS IN	\$	587,330.00
TOTAL TRANSERS OUT TO FUNDS	\$	(587,330.00)
TRANSFER TO MDCD	\$	-
NET INCOME (LOSS)	\$	(79,170.68)
USE OF PRIOR YEAR FUNDS	\$	100,000.00
NET BUDGET	\$	20,829.32

ADOPTED AND APPROVED THIS 14 DAY OF SEPTEMBER, 2026

MAYOR

ATTEST:

CITY CLERK

**AN ORDINANCE TO AMEND CHAPTER 16, SECTION 16-59
OF THE CODE OF ORDINANCES OF THE CITY OF MONTEVALLO, ALABAMA, REGARDING
PUBLIC CONSUMPTION AND POSSESSION OF ALCOHOLIC BEVERAGES - HOURS OF SALES**

WHEREAS, The City of Montevallo under authority granted by the State of Alabama Code 1975, § 11-47-112., *et. seq.*, granting the power of municipalities to adopt ordinances to promote temperance and to suppress intemperance,

WHEREAS, the City Council believes it is necessary, advisable and in the best interest of the City to regulate the hours of sales of alcoholic beverages within the corporate limits of the City of Montevallo at duly licensed restaurants, bars, clubs, etc. and retail sales outlets.

NOW THEREFORE BE IT ORDAINED by the City Council of the City of Montevallo, Alabama as follows:

Chapter 16 Article III. – PUBLIC CONSUMPTION AND POSSESSION, SECTION 16 – 59 is hereby amended as follows

Article III, Section 16 - 59 – (e)

The hours of sales for **on premise consumption** of alcoholic beverages shall be as follows: Monday – Saturday from 6:00 AM until 12:00 AM (Midnight) and Sunday from 10:00 AM until 12:00 AM (Midnight)

Article III, Section 16 - 59 – (f)

The hours for **off premise sales** of alcoholic beverages shall be as follows: Monday – Saturday from 6:00 AM until 2:00 AM and Sunday from 10:00 AM until 2:00 AM

Section 22-141. Severability

Each section and provision of this ordinance is hereby declared to be an independent section or provision. If any section or provision shall be declared void, invalid, or unconstitutional, the remaining sections or provisions shall not be affected but shall remain in full force and effect.

This Ordinance shall become effective upon its passage and advertisement as provided by law.

ADOPTED AND APPROVED THIS 28th DAY OF SEPTEMBER, 2026.

ATTEST

APPROVED:

Steve Gilbert, City Clerk

Rusty Nix, Mayor

[SEAL]

POSTING AFFIDAVIT

I, the undersigned City Clerk of the City of Montevallo, Alabama, do hereby certify that the above and foregoing ORDINANCE NO. 09142026 - 222, was duly ordained, adopted, and passed by majority vote of the City Council of the City of Montevallo, Alabama at a regular meeting of such Council held on the 28th day of September, 2026 and duly published by posting an exact copy thereof on the 29th day of September at four public places within the City of Montevallo, including City Hall, Parnell Library, Montevallo City Shop, and Montevallo Senior Center and at www.cityofmontevallo.com. I further certify that said ordinance is on file in the office of the City Clerk and a copy of the full ordinance may be obtained from the office of the City Clerk during normal business hours.

Steve Gilbert, City Clerk



RESOLUTION NUMBER 09142026 - 544

Resolution releasing the Surety Bond of LGI Homes - Alabama, LLC for Lexington Parc Phase 2 in accordance with Section 4.07 of the City of Montevallo Subdivision Regulations

WHEREAS, in accordance with the City of Montevallo Subdivision Regulations Section 4.07 and upon inspection and;

WHEREAS, LGI Homes - Alabama, LLC has completed the required terms of the bond agreement and will issue a subsequent performance bond for the remaining phases of the development.

NOW THEREFORE, BE IT RESOLVED by the City of Montevallo as follows:

That the Montevallo City Council hereby authorizes the release of Surety Bond No. 0842164 from LGI Homes – Alabama, LLC in the amount of \$349,174.50 for Lexington Parc Phase 2 Asphalt Wearing Surface.

I, the undersigned qualified and acting Clerk of the City of Montevallo, Alabama, do hereby certify that the above and foregoing is a true copy of a resolution lawfully passed and adopted by the City named therein, at a regular meeting of such Council held on the 14th day of September 2026, and that such resolution is on file in the City Clerk's Office.

ATTESTED:

Steve Gilbert City Clerk

Rusty Nix Mayor

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the City on the 14th day of April 2026.

Steve Gilbert City Clerk



**SUBDIVISION IMPROVEMENTS
PERFORMANCE BOND**



Bond No. 0842164

Initial Premium \$ 4,539.00

Subject to Renewal

KNOW ALL MEN BY THESE PRESENTS: That we, LGI Homes - Alabama, LLC as Principal, and
Harco National Insurance Company, a corporation duly authorized under the laws of the State of Illinois
to become surety on bonds and undertakings, as Surety, are held and firmly bound unto
City of Montevallo, Alabama as Obligor in the full and just sum of Three Hundred Forty Nine Thousand One Hundred
Seventy Four Dollars 50/100 Dollars, (\$349,174.50) lawful money of the United States of America, to be paid to the
said Obligor, successors or assigns; for which payment, well and truly to be made, we bind ourselves, our heirs, executors,
successors, administrators and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THE OBLIGATION IS SUCH THAT:

Whereas, the Principal and Obligor have entered into an agreement whereby principal agrees to install and complete certain
designated public improvements, which said agreement, dated _____, and identified as project
Lexington Parc 2 Asphalt Wearing Surface, is hereby referred to and made a part hereof; and

Whereas, said Principal is required under the terms of said agreement to furnish a bond for the faithful performance of said
agreement.

Now, Therefore, the condition of this obligation is such that if the above bounded Principal, its heirs executors,
administrators, successors or assigns, shall in all things stand to and abide by, and well and truly keep and perform the
covenants, conditions and provisions in the said agreement and any alteration thereof made as therein provided, on their
part, to be kept and performed at the time and in the manner therein specified, and in all respects according to their true
intent and meaning, and shall indemnify and save harmless the Obligor, its officers, agents and employees, as therein
stipulated, then this obligation shall become null and void; otherwise it shall be and remain in full force and effect.

As Part of the obligation secured hereby and in addition to the face amount specified therefor, there shall be included costs
and reasonable expenses and fees, including reasonable attorney's fees, incurred by Obligor in successfully enforcing such
obligation, all to be taxed as costs and included in any judgement rendered.

The surety hereby stipulates and agrees that no charge, extension of time, alteration or addition to the terms of the agreement
or to the work to be performed thereunder or the specifications accompanying the same shall in anywise affect its obligations
on this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of
the agreement or to the work or the specifications.

IN WITNESS WHEREOF, the seal and signature of said Principal is hereto affixed and the corporate seal and the name of
the Surety is hereto affixed and attested by its duly authorized Attorney-In Fact this 5th day of October

20 23

LGI Homes - Alabama

Principal

By: 
Charles Meridian, Chief Financial Officer
Harco National Insurance Company

By: 
Grace J. Gray /Attorney-in-Fact

POWER OF ATTORNEY

Bond # 0842164

HARCO NATIONAL INSURANCE COMPANY INTERNATIONAL FIDELITY INSURANCE COMPANY

Member companies of IAT Insurance Group, Headquartered: 4200 Six Forks Rd, Suite 1400, Raleigh, NC 27609

KNOW ALL MEN BY THESE PRESENTS: That HARCO NATIONAL INSURANCE COMPANY, a corporation organized and existing under the laws of the State of Illinois, and INTERNATIONAL FIDELITY INSURANCE COMPANY, a corporation organized and existing under the laws of the State of New Jersey, and having their principal offices located respectively in the cities of Rolling Meadows, Illinois and Newark, New Jersey, do hereby constitute and appoint

ERIC P. PRATT, GRACE J. GRAY, KATHLEEN M. O'BRIEN, DONNA M. BISHOP

North Adams, MA

their true and lawful attorney(s)-in-fact to execute, seal and deliver for and on its behalf as surety, any and all bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof, which are or may be allowed, required or permitted by law, statute, rule, regulation, contract or otherwise, and the execution of such instrument(s) in pursuance of these presents, shall be as binding upon the said HARCO NATIONAL INSURANCE COMPANY and INTERNATIONAL FIDELITY INSURANCE COMPANY, as fully and amply, to all intents and purposes, as if the same had been duly executed and acknowledged by their regularly elected officers at their principal offices.

This Power of Attorney is executed, and may be revoked, pursuant to and by authority of the By-Laws of HARCO NATIONAL INSURANCE COMPANY and INTERNATIONAL FIDELITY INSURANCE COMPANY and is granted under and by authority of the following resolution adopted by the Board of Directors of INTERNATIONAL FIDELITY INSURANCE COMPANY at a meeting duly held on the 13th day of December, 2018 and by the Board of Directors of HARCO NATIONAL INSURANCE COMPANY at a meeting held on the 13th day of December, 2018.

"RESOLVED, that (1) the Chief Executive Officer, President, Executive Vice President, Senior Vice President, Vice President, or Secretary of the Corporation shall have the power to appoint, and to revoke the appointments of, Attorneys-in-Fact or agents with power and authority as defined or limited in their respective powers of attorney, and to execute on behalf of the Corporation and affix the Corporation's seal thereto, bonds, undertakings, recognizances, contracts of indemnity and other written obligations in the nature thereof or related thereto; and (2) any such Officers of the Corporation may appoint and revoke the appointments of joint-control custodians, agents for acceptance of process, and Attorneys-in-fact with authority to execute waivers and consents on behalf of the Corporation; and (3) the signature of any such Officer of the Corporation and the Corporation's seal may be affixed by facsimile to any power of attorney or certification given for the execution of any bond, undertaking, recognizance, contract of indemnity or other written obligation in the nature thereof or related thereto, such signature and seals when so used whether heretofore or hereafter, being hereby adopted by the Corporation as the original signature of such officer and the original seal of the Corporation, to be valid and binding upon the Corporation with the same force and effect as though manually affixed."

IN WITNESS WHEREOF, HARCO NATIONAL INSURANCE COMPANY and INTERNATIONAL FIDELITY INSURANCE COMPANY have each executed and attested these presents on this 31st day of December, 2022



STATE OF NEW JERSEY
County of Essex

Kenneth Chapman
Executive Vice President, Harco National Insurance Company
and International Fidelity Insurance Company

STATE OF ILLINOIS
County of Cook



On this 31st day of December, 2022, before me came the individual who executed the preceding instrument, to me personally known, and, being by me duly sworn, said he is the therein described and authorized officer of HARCO NATIONAL INSURANCE COMPANY and INTERNATIONAL FIDELITY INSURANCE COMPANY; that the seals affixed to said instrument are the Corporate Seals of said Companies; that the said Corporate Seals and his signature were duly affixed by order of the Boards of Directors of said Companies.



IN TESTIMONY WHEREOF, I have hereunto set my hand affixed my Official Seal, at the City of Newark, New Jersey the day and year first above written.

Shirelle A. Outley a Notary Public of New Jersey
My Commission Expires April 4, 2023

CERTIFICATION

I, the undersigned officer of HARCO NATIONAL INSURANCE COMPANY and INTERNATIONAL FIDELITY INSURANCE COMPANY do hereby certify that I have compared the foregoing copy of the Power of Attorney and affidavit, and the copy of the Sections of the By-Laws of said Companies as set forth in said Power of Attorney, with the originals on file in the home office of said companies, and that the same are correct transcripts thereof, and of the whole of the said originals, and that the said Power of Attorney has not been revoked and is now in full force and effect.

IN TESTIMONY WHEREOF, I have hereunto set my hand on this day, October 05, 2023

A00757

Irene Martins, Assistant Secretary